

The promotion exercise

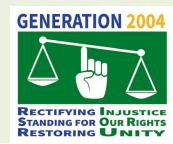
The written and unwritten rules of the yearly promotion cycle

Brussels 30 January 2024

REP-PERS-OSP-GENERATION-2004@ec.europa.eu



Appraisal exercise calendar 2024*



Timing	Step	Comments	
8 January 2024	Publication of the Administrative Notice		
8-10 January 2024	Launch of self-assessments	SYSPER open for self-assessment	
From mid-January 2024	Dialogues Where self-assessments are already comple Reporting Officers / Reporting Officers by D available to hold dialogues, they can be held January.		
22 January 2024	Deadline for signature of self-assessment All staff should have at least 8 working day the self-assessment, not including days wit SYSPER, for example due to leave or illness		
2 February 2024	Deadline for holding dialogues Another deadline may be fixed by the deadline of 19 February can be recommended.		
19 February 2024 at the latest	Deadline for the signature of the report	Within 10 working days of dialogue	
	Transmission of reports to jobholders	Reports are transmitted to jobholders as soon as they are written.	
Deadline for comments and appeals		Jobholders have 5 working days, not including days without access to SYSPER, to make comments or to appeal (with the possibility to request a dialogue), starting from the date of transmission of the report.	
28 March 2024	Deadline for decisions on appeals	Comments, adjustment or confirmation of the report by the Appeal Assessor, after a second dialogue if requested, within 20 working days of any appeal.	



Appraisal exercise calendar 2024

for contract agents

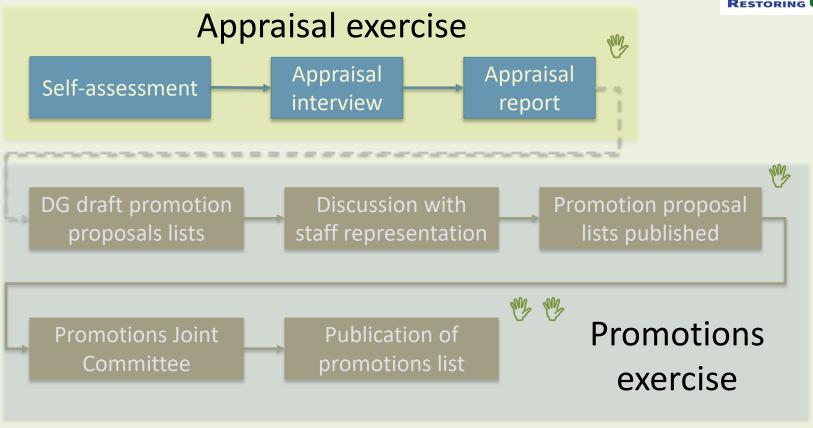


Timing	Step	mments	
8 January 2024	Publication of the Administrative Notice		
8-10 January 2024	Launch of self-assessments	SYSPER open for self-assessment	
From mid-January 2024	Dialogues	Where self-assessments are already complete and Reporting Officers / Reporting Officers by Delegation are available to hold dialogues, they can be held as from mid-January.	
22 January 2024	Deadline for signature of self-assessment	All staff should have at least 8 working days to complete the self-assessment, not including days without access to SYSPER, for example due to leave or illness.	
2 February 2024	Deadline for holding dialogues	Another deadline may be fixed by the DG, provided that the deadline of 19 February can be respected.	
19 February 2024 at the latest	Deadline for the signature of the report	Within 10 working days of dialogue	
	Transmission of reports to jobholders	Reports are transmitted to jobholders as soon as they are written.	
	Deadline for comments and appeals	Jobholders have 5 working days, not including days without access to SYSPER, to make comments or to appeal (with the possibility to request a dialogue), starting from the date of transmission of the report.	
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Overview of the appraisal and promotion exercise





- * May be appealed in Sysper2
- * or not be appealed using Art. 90.2 (Complaint)

General



- The reference date for promotion is 1 January of the given year
- If you change DG: the cutting date for the responsibility for your promotion is 2 March

Average promotion pace

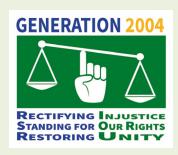


Grade	Assistants	years	Administrators	years	Assistants/Clerks	years
13	-		15%	6,5		
12	_		15%	6,5		
11	_		25%	4		
10	20%	5	25%	4		
9	8%	12,5	25%	4		
8	25%	4	33%	3		
7	25%	4	36%	2,8		
6	25%	4	36%	2,8	_	
5	25%	4	36%	2,8	12%	8,3
4	33%	3	_		15%	6,5
3	33%	3	_		17%	5,8
2	33%	3	_		20%	5
1	33%	3	_		25%	4

These are collective, not individual guarantees!

Data from the Staff Regulations

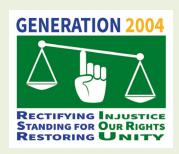
Average reclassification pace



• Function group	Grade	Average number of years spent in the grade before reclassification into the next grade
IV	18	
	17	between 6 and 10
	16	between 5 and 7
	15	between 4 and 6
	14	between 3 and 5
	13	between 3 and 5
III	12	-
	11	between 6 and 10
	10	between 5 and 7
	9	between 4 and 6
	8	between 3 and 5
II	7	-
	6	between 6 and 10
	5	between 5 and 7
	4	between 3 and 5
1	3	
	2	between 6 and 10
	1	between 3 and 5

• reclassification-contract-agents-gips-87-3-consolidated-en.pdf (europa.eu)

January/February Dialogue with your Reporting Officer



- A good dialogue is key for a positive appraisal.
- Prepare your most important points.
- Be positive and focus on your achievements!
- Based on your self-assessment report under new section "Future Development", appraisal dialogue will address two future elements: learning and development needs and aspirations in terms of mobility (if applicable each staff member is encouraged to start reflecting on his/her possible future mobility options after 3 or 4 years on the job) new guidance to draft self-assessment (2023).
- Explain your wish for career progression/promotion
- Remind your RO of the importance of using adjectives when writing your Appraisal Report.
- Speak with your Director as well!

DG HR is allocating promotion quotas to each DG per grade

March/April

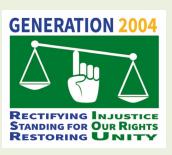


- Each DG is setting up its draft promotion list
- Directors play a crucial role

- April: preparations start for the +/- 40 meetings between Directors-General and staff representatives
- If you want to take part in this exercise, send us an email:

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May



- Each Director General discusses in a meeting with staff representatives the draft promotion list
- Staff representatives play a crucial role to ensure here the "comparison of merits" which is required by the Staff Regulations

June



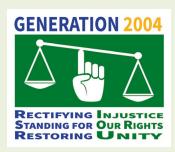
- The draft list of proposed officials for promotion will be published around 16 June
- You have 5 working days to file an appeal
- 5% of the total promotion quota in the Commission is allocated through the appeal exercise.
- Only the members of the Joint Promotion Committee will decide on your appeal and promotion – your HoU, your Dir. and your DG are not involved anymore in this

July - August



- The Joint Promotion Committee starts its work
- Read all appeals + all reports
- Staff Representatives agree on a common position for each file
- Administration (probably) does the same we guess, we don't know

September



The members of the Joint Promotion Committee:

- Form a working group (which does the actual work) below:
- discuss each and every appeal;
- come to an agreement on each case whether to propose or not for promotion;
- proposes the final draft proposal list for promotion to DG HR.

October



- The members of the Joint Promotion Committee hold a meeting with DG HR to approve the final list
- The Appointing Authority (DG HR) has the final word before publishing the final list of promoted officials.

November



- Mid November: the final list of promoted officials is published
- Your promotion will take effect retroactively as of 1 January of the given year
- Your promotion will be visible in your December salary slip

EXERCISE FINISHED

 You can make an article 90(2) SR complaint against nonpromotion (chances practically zero)

Questions?



Email us:

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https://generation2004.eu/

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